

Press Release



O1 Properties Finance issues debut commercial bonds

Moscow, Russia. June 24, 2015. The investment company O1 Properties, one of the largest owners of class A office real estate in Moscow, will provide the guarantee to debut commercial bonds issue by O1 Properties Finance. The issue worth 15 bln rubles will be allocated in several tranches by open subscription at the Moscow Exchange in H2 2015. The maturity of the issue is 5 years.

At the present time the debut issue of classic bonds by O1 Properties Finance worth 6 bln rubles is already circulating. The issue of commercial bonds is aimed at refinancing of the company's loan exposure and general corporate goals.

On June 18, the rating agency Expert RA assigned O1 Properties Finance the credit rating at the level of A+ (very high), second sublevel with stable forecast. Standard&Poor's also assigned the B+ rating to the planned bond issue. Among the positive factors S&P and Expert RA experts noted the relatively high profitability and capital adequacy ratio and the high quality of assets generating a stable cash flow.

For more information please visit the official web site of the company www.o1properties.ru
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Information about O1 Properties

O1 Properties is one of the major owners of class A office real estate in Moscow. The company owns and manages a portfolio of 13 completed office centers in key business districts of Moscow with the total net rentable area of 503,000.00 sq.m.. Currently the market value of the company's asset portfolio values USD 4.2 billion.