o_{properties}

O1 Properties Finance CJSC Issues Debut Rouble Bonds.

Moscow, **Russia – July 23**, **2013 –** O1 Properties Investment Company has provided a guarantee on the bonds issued by O1 Properties Finance CJSC.

In accordance with the Rouble bond prospectus, the bonds of the 1st series will be allotted by public offering in number of 6,000,000 pieces at Moscow Interbank Currency Exchange (MICEX). The par value of one bond will amount to 1,000 Roubles. The total volume of the issue is 6 bln. Roubles with maturity in 5 years and put option after 3 years. There is a provision in the issue for potential early repayment of the bonds upon request of their holders and at the discretion of the issuer.

The organizers are OTKRITIE Bank, jointly with NOMOS Bank, Raiffeisenbank and Sberbank CIB. The preliminary allotment commencement date is August 8, 2013.

On July 1, 2013, Standard&Poor's Rating Agency assigned a long-term credit rating to O1 Properties Ltd investment company at B+ level with a stable forecast, and to the issue of the bonds with the scope of 6 bln. Roubles, which will be placed by O1 Properties Finance CJSC – a debt obligations rating, also at B+ level.

For more information on O1 Properties please visit our website at www.o1properties.com or contact:

Lidia Grechina Director of Communications

Tel: +7 495 788 5575 Mob: +7 985 364 6567 Email: <u>press@o1properties.ru</u>

About O1 Properties

O1 Properties is one of the largest owners of Class A and B+/B office space in Moscow. The Company owns and manages a portfolio of ten completed office buildings located in prime business areas of Russia's capital with a total net rentable area ('NRA') of 426 000 sq. m. O1 Properties' portfolio also includes one development property representing 1% of the overall portfolio value. According to a Valuation Report by Cushman & Wakefield, the market value of the Company's portfolio including amounts to US\$ 3.7 billion.