

Press Release



O1 Properties Finance finalized the debut commercial bonds issue

Moscow, Russia. October 12, 2015. The investment company O1 Properties, one of the largest owners of class A office real estate in Moscow, announces the results of the listing of the O1 Properties Finance debut commercial bonds (series БО-01, identification ID 4B02-01-71827-H 13.08.2015). The bookbuilding for the issue worth 15 bln RUR with maturity of 5 years (1 820 days) was closed October 7, 2015.

The coupon guidance fall in the range of 13 – 14% while the final book was closed with the final rate 13.42%. The placement was held by open subscription. The issue has 10 half-year coupons; the coupon period is 182 days. The 2-10 coupons rate is equal to the first coupon rate. O1 Properties provides guarantee for the issue.

The placement was arranged by Otkritie Bank and Sovcombank.

For more information please visit the official web site of the company www.o1properties.ru or contact:

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Information about O1 Properties

O1 Properties is one of the major owners of class A office real estate in Moscow. The company owns and manages a portfolio of 14 completed office centers in key business districts of Moscow with the total net rentable area of 517,500.00 sq.m.. Currently the market value of the company's asset portfolio values USD 4.3 billion